



Donor Instructions for gifts of stocks, IRA distributions, etc.

Barter Foundation, Incorporated dba Barter Theatre
EIN: 54-6000120

Please have your broker or financial advisor work with:
Oppenheimer & Co. Inc.

Our most frequent contact with Oppenheimer:
Tanner Robinson
Managing Director – Investments
Phone: 336-721-7046

DTC Eligible Securities:

Book Entry DTC-Eligible Securities
DTC Participant#: 0571
Client Account #: G35-0079526
Client Name: The Barter Foundation Inc.

Fed Fund Wires: (USD Only; NO ACH or SSA Payments)

Name: US Bank, N.A.
Location: 6701 N. Illinois St, Fairview Heights, IL 62208-2019
ABA #: 081000210
S.W.I.F.T. code: USBKUS44
Beneficiary Name: Oppenheimer & Co. Inc.
Beneficiary Account Details: 152310861124
For Client Credit: G350079526 The Barter Foundation Inc.

Barter **must confirm** pertinent information such as your broker's name, stock name, the number of shares, and the date of the donation, financial institution issuing the IRA distribution, and how you want the donation applied (Barter's Annual Fund for Artistic Excellence, Endowment, restricted).

Please contact Jacqueline Blevins, Director of Individual Philanthropy at Barter Theatre when your donation has been made:

276-619-3303

jblevins@bartertheatre.com

Barter Theatre

PO Box 867

Abingdon, VA 24212

Barter Foundation, Incorporated –doing business as Barter Theatre – is a 501(c)(3) – non-profit organization as defined by the Internal Revenue Code.

Thank you for supporting Barter Theatre!